



# Accounting Evaluation Review & Report

 Access to your Accounting File

 Previous Credit Card Statements

 Previous Bank Statements

 Last run payroll report

 Last filed business tax return

## WHAT WE DO WITH THE INFORMATION YOU PROVIDE

## HOW THIS EVALUATION IS GOING TO BENEFIT YOU

- Assess current accounting system to determine if it adheres to industry-specific best practices
- Evaluate current system to determine if it can be used to generate useful reports for management decisions
- Determine whether the accounting system structure allows for most efficient workflow
- Ensure your accounting records are accurate and up-to-date
- Verify consistency and continuity of how transactions are allocated within the system
- Identify tax compliance areas and evaluate potential issues

- Adherence to best practices allows for more effective industry benchmarking
- Building a scalable accounting system eliminates risk of future implementation costs
- Efficient accounting processes reduce costs and/or administrative burdens
- Accurate and easily-accessible financial information yields more timely and productive decision-making and minimizes risk
- Consistent accounting allocations provides confidence that financial information is trustworthy
- Streamlined year-end tax preparation yields lower accounting costs
- Adherence to federal, state and local filing requirements minimizes potential for penalties and incurred interest for non-compliance

Contact us at 866-496-2042 for your **FREE Accounting Evaluation**