

→ population trends

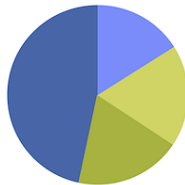


2015 population: 1,040,116
1990 population: 873,000
2030 projected population: 1.15 million
2040 projected population: 1.2 million

Majority-minority county (since 2010)

2015 race and ethnicity:

Non-Hispanic White - 45.2%
Black or African American - 19.1%
Hispanic or Latino - 19%
Asian - 15.4% Other - 1.3%



67,600 children under age 5 in 2015
More than 13,500 babies born each year
1 in 4 residents is age zero to 19
This % projected to remain steady



1/3 of residents are foreign born
Net gains from international migration
2013-2014: 10,000 migrants



39% of residents speak a language other than English at home

150,000 residents are LEP (*Limited English Proficient*)
14% of MCPS students receive ESOL services (*English for Speakers of Other Languages*)
34% of kindergarteners are English Language Learners



Median household income: \$98,000

18% of households earn less than \$35,000 and 66,000 residents live below the Federal Poverty Level, including 19,200 children under age 18 and 8,000 seniors age 65+

→ cost of living and financial health

Cost of living in the county is the highest in Maryland and among the highest in the nation

According to the Self-Sufficiency Standard, households with two children must earn well over \$80,000 to afford basic necessities, which is the equivalent of more than 3.5 full-time jobs paying the county's minimum wage (\$10.75/hour)

A family with 2 adults, 1 preschooler and 1 school-age child needs to bring home \$83,000 a year to achieve self-sufficiency



Average annual cost of child care for an infant & 4-year-old : \$30,000
at a licensed Child Care Center, or \$23,400 at a Family Child Care Home



1 in 4 households do not have a financial safety net
28% of households lack sufficient liquid assets to subsist at poverty level for 3 months in the absence of income

More than 1/3 of MCPS students participate in FARMS
(*Free and Reduced Meals*)



33% of households have children
24% of children live in a single-parent household



26.6% of Hispanic residents lack health insurance (compared to 3.3% of non-Hispanic whites) as do 14.9% of African Americans; 13.2% of Asians; 24.5% of foreign-born residents; and 36.9% of unemployed residents



Cost of housing in the county increased 62% between 2001 and 2014

During the same time, wages increased by only 17%
Average monthly rent for a 2-bedroom apartment in 2015: \$1,458

education

11,581 students started public kindergarten in 2015
 Only 49% demonstrated kindergarten readiness
 34% were not ready and needed targeted assistance
 17% were not ready and required substantial assistance



In 2015, 30.5% of entering MCPS kindergarteners were Latino/Hispanic
 28.3% were white
 20.9% were Black or African American
 23.8% were Asian



Enrollment at MCPS schools increased by more than 21,000 from 2007 to 2016

Current enrollment is more than 159,000, with continued growth expected. During the same time frame:
 Free and reduced-price meals (FARMS) increased from 33,580 to 54,542 students
 English for Speakers of Other Languages (ESOL) grew from 16,072 to 22,250 students

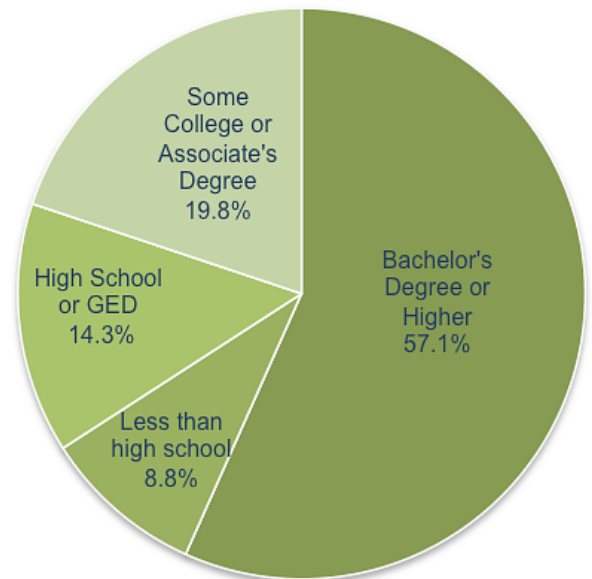


MCPS has a 4-year cohort graduation rate of 87.4%
 Dropout rate for MCPS students hovers around 7%
 (700-800 students each year)

74% of MCPS graduates enrolled in college within one year of high school (2000-2009)

College enrollment rates within one year of high school varied by race, ethnicity and income:

- 82% of white graduates
- 82% of Asian graduates
- 63% of Black / African American graduates
- 55% of Hispanic graduates
- 57% of all low-income graduates



Montgomery County Educational Attainment Age 25+



57.1% of residents age 25+ have a college degree
 30.7% of residents have a graduate or professional degree, while 8.8% have not finished high school

workforce trends



2030 projected labor force in Montgomery County: 632,000
 2015 labor force: 553,075
 2000 labor force: 477,000

By 2025, 65% of jobs in the U.S. will require education and training beyond high school

On average, workers with a bachelor's degree earn about 66% more during a 40-year working life than high-school graduates

In the county, 73% of women with children under 6 participate in the labor force

This is lower than all women age 20 to 64 (80%) and of all men age 20 to 64 (91%)



Median weekly earnings in the U.S. in 2015 by education level:

Master's degree: \$1,341
 Bachelor's degree: \$1,137
 Associate's degree: \$798
 Some college: \$738
 High school only: \$678
 Less than high school: \$498

70% of families with children under age 6 have both parents in the labor force

77% of families with children age 6 to 17 have both parents in the labor force